



**Adults with Incapacity – Online Learning Course**

**Session 3: Class 2**

# **Guardianship Supervision**





**Welfare  
Supervision**

**Financial  
Supervision**



# Financial Reporting



**Inventory – and updated annually**



**Management Plan – and updated annually**



**Annual accounts**



**Sale or purchase of house**



**Gift applications**



**In year changes to management plan**

# A 'One Size Fits All' Supervisory Regime





**Tailored  
Supervision**

**A matter of risk  
assessment**

